

Market Mood



04th March 25

Market Mood



LTP 22119.30
R1 22261.55
R2 22400
S1 22000
S2 21800

- The Nifty 50 Index closed at 22,119.30 on March 3, 2025, marking a marginal decline of 5.40 points (-0.02%). Throughout the session, the index oscillated between a high of 22,261.55 and a low of 22,004.70, forming a small-bodied candle with a lower wick, indicating indecision in the market.
- On the hourly timeframe, the index appears to be consolidating within a narrow range, reflecting a lack of clear directional momentum.
- The immediate support level is positioned around 22,000, closely aligned with the day's low of 22,004.70. A decisive break below this level could signal further downside pressure. The immediate resistance is near 22,261.55, corresponding to the day's high. A breakout above this level could pave the way for upward momentum.



LTP 48114.30
R1 48574.70
R2 49049.55
S1 47841.30
S2 48574.70

- The index closed at 48,114.30 marking a decline of 230.40 points (-0.48%). The index is in a bearish phase, as evidenced by the closing price below the 20 EMA. The formation of a lower high and lower low further confirms the downtrend.
- The RSI is currently at 29.56, which is approaching towards oversold zone. This suggests that the index might be due for a short-term bounce or consolidation, but the overall trend remains bearish unless there is a significant reversal.
- The immediate support level is around 47,841.30, which aligns with the day's low. A break below this level could lead to further downside, potentially testing 47,500. The immediate resistance level is near 48,574.70, which was the day's high. A break above this level could signal a move towards the EMA level of 49,049.65.

Global Market:

	Dow Jones Futures <small>CFD</small>	43,180.86	-10.38	-0.02
04 Mar, 2025 07:41 IST				
	S&P 500 <small>CFD</small>	5,849.72	-104.78	-1.76
04 Mar, 2025 02:29 IST				
	Nasdaq <small>CFD</small>	18,346.32	-500.96	-2.66
04 Mar, 2025 02:29 IST				
	FTSE	8,871.31	61.57	0.69
03 Mar, 2025 22:20 IST				
	CAC	8,199.71	88.08	1.07
03 Mar, 2025 22:20 IST				
	DAX	23,147.02	595.59	2.57
03 Mar, 2025 22:45 IST				

Sentiment Gauge



Sideways to Negative

FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
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Cash	-4788.29	8790.70
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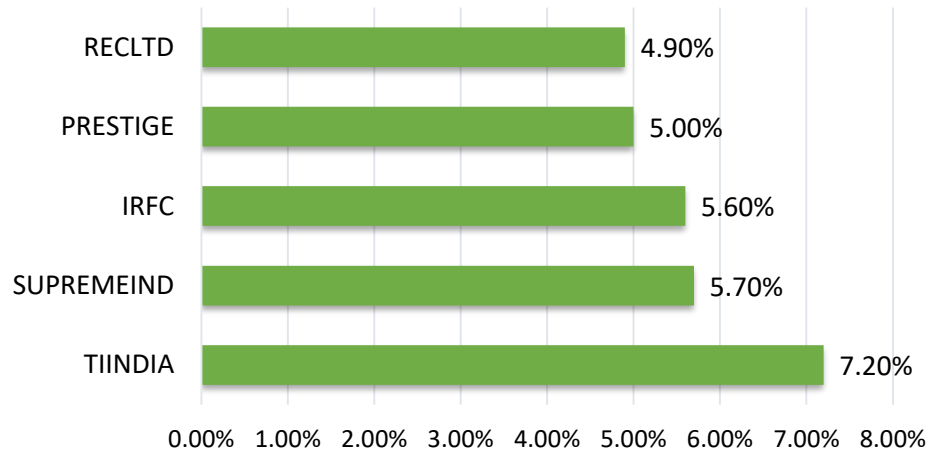
Adv/Dec

Advance	Decline	A/D Ratio
140	80	1.75

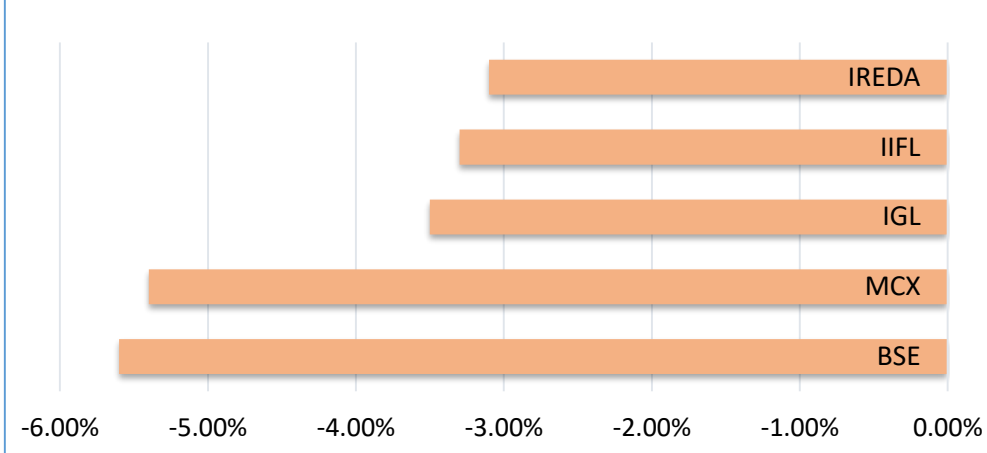
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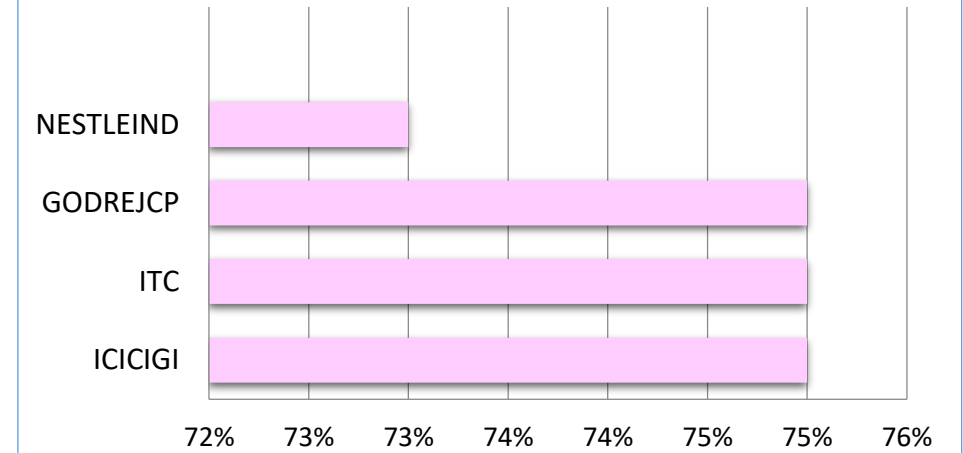
PRICE UP



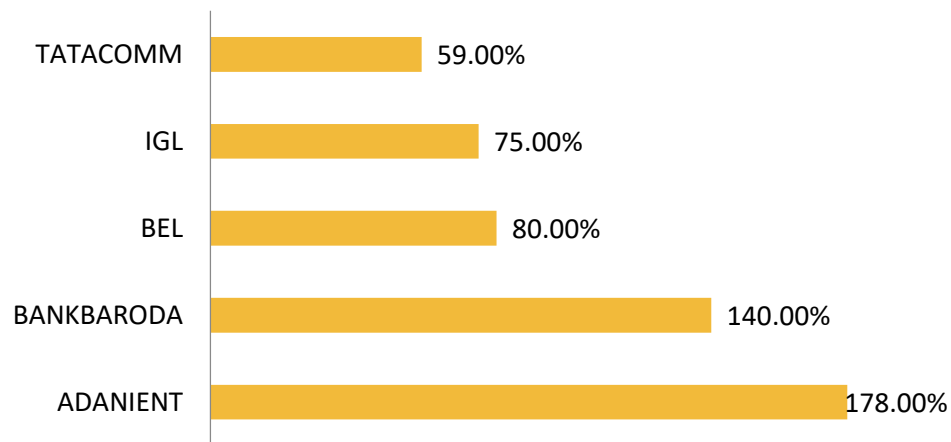
PRICE DOWN



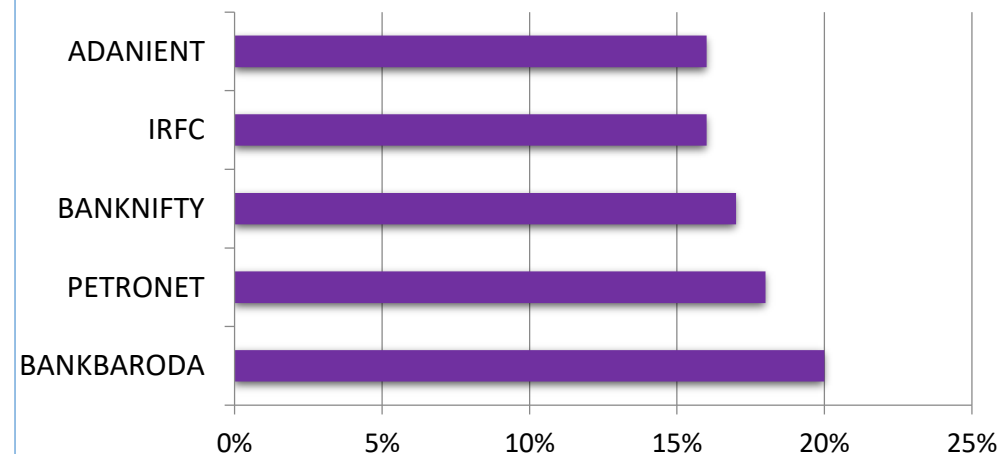
DELIVERY HEAVY



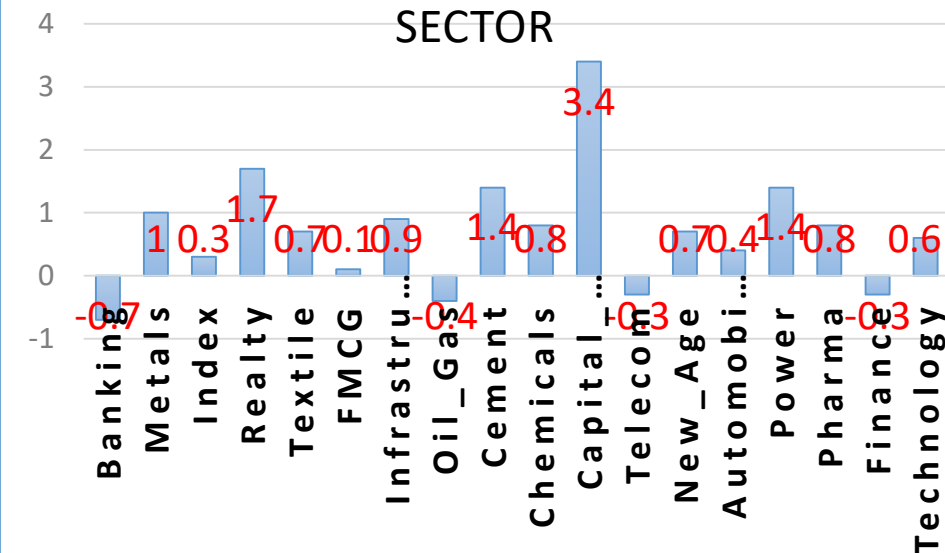
VOLUME UP



ROLL OVER



SECTOR





EVENTS Calendar

Date	EVENTS	Expected	Previous
04th Mar 25	USA Fed Treasury Purchases 6 to 1 years	-	-

Delivery Call



GLOBUS SPIRITS (delivery)

Buy in range: 883-884 SL :865 (daily closing basis) TGT : 920

On the daily timeframe, Globus Spirits has decisively broken out of its 6-day consolidation range, indicating a shift in market sentiment. Notably, the trading volume has been increasing over the last three days, suggesting strong participation and buying interest. In addition, yesterday's closing price has moved above the 21-day Exponential Moving Average (EMA), Furthermore, the Relative Strength Index (RSI) is currently at 53.09 and has crossed above its moving average, signaling growing bullish momentum.

Delivery Call



BLUE STAR (delivery pick)

Buy in range: 2032-2035 SL :2004 (daily closing basis) TGT : 2148

On the daily timeframe, Blue Star has successfully broken its falling trend line with strong volume, signaling a bullish breakout. Yesterday, a strong bullish candle closed above the 21 EMA, reinforcing the uptrend. Additionally, the RSI stands at 58.12 and is trending upward, further confirming the building bullish momentum in the stock. These technical indicators suggest increasing strength and potential for further upside movement.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	22,119.30	-5.4	-0.02	22,284	22448.52	21,954.69	21,790.08
BEL	257.5	11.25	4.57	267	277.1797	247.66	237.82
GRASIM	2,380.00	73.35	3.18	2,431	2481.42	2,329.29	2,278.58
EICHERMOT	4,914.00	140.4	2.94	5,011	5107.542	4,817.23	4,720.46
JSWSTEEL	976.15	25.45	2.68	997	1018.448	955.00	933.85
BPCL	242.6	5.3	2.23	249	254.6336	236.58	230.57
ULTRACEMCO	10,348.00	219.55	2.17	10,658	10967.23	10,038.39	9,728.77
APOLLOHOSP	6,182.00	129.4	2.14	6,312	6442.682	6,051.66	5,921.32
TRENT	4,952.60	101.05	2.08	5,109	5264.623	4,796.59	4,640.58
WIPRO	283.3	5.65	2.03	289	294.8862	277.51	271.71
BHARTIARTL	1,597.85	27.65	1.76	1,620	1642.403	1,575.57	1,553.30
HDFCLIFE	618.8	10.3	1.69	628	637.148	609.63	600.45
INFY	1,711.00	23.3	1.38	1,740	1768.122	1,682.44	1,653.88
BAJFINANCE	8,647.00	116.7	1.37	8,778	8908.331	8,516.33	8,385.67
ADANIENT	2,122.00	26	1.24	2,188	2254.024	2,055.99	1,989.98
NTPC	315	3.55	1.14	321	327.5984	308.70	302.40
LT	3,198.20	34.35	1.09	3,246	3294.085	3,150.26	3,102.31
SBIN	696.15	7.35	1.07	707	717.5667	685.44	674.73
M&M	2,612.00	26.9	1.04	2,688	2763.251	2,536.37	2,460.75
TATASTEEL	138.32	1.12	0.82	141	144.1758	135.39	132.46
SHRIRAMFIN	622.25	4.95	0.8	633	643.2734	611.74	601.23
POWERGRID	252.65	1.8	0.72	256	259.7824	249.08	245.52
TCS	3,506.00	22.75	0.65	3,538	3569.718	3,474.14	3,442.28
KOTAKBANK	1,914.95	12	0.63	1,933	1951.069	1,896.89	1,878.83
HINDALCO	638.2	3.85	0.61	652	666.4072	624.10	609.99

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
ITC	397	2	0.51	402	406.6455	392.18	387.35
DRREDDY	1,121.05	4.55	0.41	1,137	1153.407	1,104.87	1,088.69
ICICIBANK	1,208.70	4.6	0.38	1,218	1227.174	1,199.46	1,190.23
TECHM	1,491.50	3.65	0.25	1,527	1562.943	1,455.78	1,420.06
TITAN	3,082.55	5.3	0.17	3,111	3139.43	3,054.11	3,025.67
TATAMOTORS	621.4	0.75	0.12	634	647.5394	608.33	595.26
BRITANNIA	4,600.10	4.65	0.1	4,677	4753.885	4,523.21	4,446.31
ONGC	225.45	0.2	0.09	231	236.0229	220.16	214.88
ASIANPAINT	2,180.40	0.65	0.03	2,223	2265.526	2,137.84	2,095.27
CIPLA	1,407.00	-0.5	-0.04	1,422	1436.149	1,392.43	1,377.85
HCLTECH	1,573.80	-1.25	-0.08	1,597	1620.566	1,550.42	1,527.03
HINDUNILVR	2,180.00	-10.25	-0.47	2,209	2237.717	2,151.14	2,122.28
INDUSINDBK	984.4	-5.7	-0.58	1,014	1043.237	954.98	925.56
SUNPHARMA	1,584.00	-9.25	-0.58	1,601	1617.748	1,567.13	1,550.25
AXISBANK	1,006.00	-9.55	-0.94	1,025	1044.296	986.85	967.70
TATACONSUM	954.25	-9.45	-0.98	968	981.8288	940.46	926.67
NESTLEIND	2,167.45	-22.2	-1.01	2,200	2232.139	2,135.11	2,102.76
MARUTI	11,815.50	-130.35	-1.09	12,004	12192.42	11,627.04	11,438.58
SBILIFE	1,412.00	-18.5	-1.29	1,441	1469.897	1,383.05	1,354.10
HEROMOTOCO	3,630.50	-50.6	-1.37	3,695	3758.953	3,566.27	3,502.05
ADANIPTS	1,053.05	-16.35	-1.53	1,080	1106.74	1,026.21	999.36
HDFCBANK	1,703.55	-28.85	-1.67	1,737	1771.356	1,669.65	1,635.74
BAJAJFINSV	1,840.00	-32.3	-1.73	1,887	1934.442	1,792.78	1,745.56
RELIANCE	1,174.00	-26.1	-2.17	1,210	1245.705	1,138.15	1,102.29
COALINDIA	360.6	-8.75	-2.37	374	387.2529	347.27	333.95
BAJAJ-AUTO	7,710.00	-192.9	-2.44	7,918	8126.033	7,501.98	7,293.97
TRENT	5,740.00	-395.1	-6.44				

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Technical Research Analyst

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